

**General Information**

<b>Name of the Company</b> : Picturehouse Media Limited	
<b>Scrip Code, class of security</b> : 532355, Equity shares	
<b>Quarter ended</b> : 30-9-2015	
<b>General information [Abstract]</b>	
<b>Scrip code</b>	532355
<b>Name of the company</b>	Picturehouse Media Limited
<b>Class of security</b>	Equity shares
<b>Type of report</b>	Quarterly
<b>Reason for additional filling</b>	
<b>Whether company has more than one class of shares or securities having voting rights</b>	No
<b>Whether company is SME</b>	No
<b>Date of report</b>	30-9-2015

## Disclosure of shareholding pattern

<b>Name of the Company</b> : Picturehouse Media Limited				
<b>Scrip Code, class of security</b> : 532355, Equity shares				
<b>Quarter ended</b> : 30-9-2015				
<b>Disclosure of notes on shareholding pattern</b>				<b>Notes</b>
<b>Partly paid-up shares</b>				
<b>ID</b>	<b>Description partly paid-up shares</b>	<b>Number of partly paid-up shares</b>	<b>As a percentage of total number of partly paid-up shares</b>	<b>As a percentage of total number of shares of the company</b>
<b>Shares held by promoter or promoter group</b>				
<b>Total Shares held by promoter or promoter group</b>				
<b>Shares held by public</b>				
<b>Total Shares held by public</b>				
<b>Total</b>				
<b>Outstanding convertible securities</b>				
<b>ID</b>	<b>Description of outstanding convertible securities</b>	<b>Number of outstanding securities</b>	<b>As a percentage of total number of outstanding convertible securities</b>	<b>As a percentage of total number of shares of the company, assuming full conversion of the convertible securities</b>
<b>Shares held by promoter or promoter group</b>				
<b>Total shares held by promoter or promoter group</b>				
<b>Shares held by public</b>				
<b>Total Shares held by public</b>				
<b>Total</b>				
<b>Warrants</b>				
<b>ID</b>	<b>Description of warrants</b>	<b>Number of warrants</b>	<b>As a percentage of total number of warrants</b>	<b>As a percentage of total number of shares of the company, assuming full conversion of warrants</b>
<b>Shares held by promoter or promoter group</b>				
<b>Total Shares held by promoter or promoter group</b>				
<b>Shares held by public</b>				
<b>Total Shares held by public</b>				
<b>Total</b>				
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		52250000		

## Disclosure of fully paid-up shares

Name of the Company : Picturehouse Media Limited								
Scrip Code, class of security : 532355, Equity shares								
Quarter ended : 30-9-2015								
Disclosure of notes on fully paid-up shares								Notes
Category code					Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
		Number of shareholders	Total number of shares	Number of shares held in dematerialised form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A) Shareholding of Promoter and Promoter Group</b>								
<b>(1) Indian</b>								
(a)	Individuals or Hindu undivided family	1	11757249	11757249	22.5	22.5	7500000	63.79
(b)	Central government or State government(s)							
(c)	Bodies corporate	3	26889405	26889405	51.46	51.46	8155000	30.33
(d)	Financial institutions or banks							
(e)	Any other (specify)	Description of Shareholder						
Total Others								
Sub Total (A) (1)		4	38646654	38646654	73.96	73.96	15655000	40.51
<b>(2) Foreign</b>								
(a)	Non-resident individuals or foreign individuals							
(b)	Bodies corporate							
(c)	Institutions							
(d)	Qualified foreign investor							
(e)	Any other (specify)	Description of Shareholder						
Total Others								
Sub-Total (A) (2)								
Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A)(2)		4	38646654	38646654	73.96	73.96	15655000	40.51
<b>(B) Public Shareholding</b>								
<b>(1) Institutions</b>								
(a)	Mutual funds or UTI							
(b)	Financial institutions or banks	1	28	28	0	0		
(c)	Central government or State government(s)							
(d)	Venture capital funds							
(e)	Insurance companies							
(f)	Foreign institutional investors	1	2550000	2550000	4.88	4.88		
(g)	Foreign venture capital investors							
(h)	Qualified foreign investor							
(k)	Any other (specify)	Description of Shareholder						

<b>Total Others</b>								
<b>Sub Total (B) (1)</b>		2	2550028	2550028	4.88	4.88		
<b>(2)</b>	<b>Non-Institutions</b>							
<b>(a)</b>	<b>Bodies corporate</b>	97	7633894	7633894	14.61	14.61		
<b>(b)</b>	<b>Individuals</b>							
<b>i</b>	<b>Individual shareholders holding nominal share capital up to Rs one lakh</b>	4835	1092659	1053253	2.09	2.09		
<b>ii</b>	<b>Individual shareholders holding nominal share capital in excess of Rs one lakh</b>	32	2228707	2228707	4.27	4.27		
<b>(c)</b>	<b>Qualified foreign investor</b>							
<b>(d)</b>	<b>Any other (specify)</b>	<b>Description of Shareholder</b>						
<b>1</b>	<b>Non-Institutions Shareholders 1</b>	Clearing Members	5	12728	12700	0.02	0.02	
<b>2</b>	<b>Non-Institutions Shareholders 2</b>	HUF	127	80892	80892	0.15	0.15	
<b>3</b>	<b>Non-Institutions Shareholders 3</b>	NRI	8	4438	4438	0.01	0.01	
<b>Total Others</b>		140	98058	98030	0.19	0.19		
<b>Sub-total (B) (2)</b>		5104	11053318	11013884	21.15	21.15		
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>		5106	13603346	13563912	26.04	26.04		
<b>TOTAL (A)+(B)</b>		5110	52250000	52210566	100	100	15655000	29.96
<b>(C)</b>	<b>Shares held by custodians and against which depository receipts have been issued</b>							
<b>(1)</b>	<b>Promoter and promoter group</b>							
<b>(2)</b>	<b>Public</b>							
<b>Total Shares held by Custodians (C)</b>								
<b>GRAND TOTAL (A)+(B)+(C)</b>		5110	52250000	52210566		100	15655000	29.96

**(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group**

Name of the Company : Picturehouse Media Limited												
Scrip Code, class of security : 532355, Equity shares												
Quarter ended : 30-9-2015												
Disclosure of notes on securities belonging to the category "Promoter and Promoter Group"											Notes	
Sr. No.	Name of the shareholder	PAN of Promoter	Number of the shares held	As a percentage of grand total (A) + (B) + (C)	Encumbered - number of shares	As a percentage	As a percentage of grand total (A) + (B) + (C) of clause (I)(a)	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a percentage of diluted share capital)
(I)	(II)	(II) (a)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(I)(a) (VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	PVP VENTURES LIMITED	AAACS3101P	3353114	6.42								6.42
2	PVP GLOBAL VENTURES PRIVATE LIMITED	AAECP0807F	11236641	21.51	7000000	62.3	13.4					21.51
3	PVP MEDIA VENTURES PRIVATE LIMITED	AAHCP1745K	12299650	23.54	1155000	9.39	2.21					23.54
4	SUREDDI JHANSI	AIWPS3191G	11757249	22.5	7500000	63.79	14.35					22.5
<b>Total</b>			38646654	73.96	15655000	40.51	29.96					73.96

**(I) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

Name of the Company : Picturehouse Media Limited									
Scrip Code, class of security : 532355, Equity shares									
Quarter ended : 30-9-2015									
Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares									Notes
Sr. No.	Name of the shareholder	PAN of Shareholder	Number of the shares held	Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
(I)	(II)	(II) (a)	(III)	(IV)	(V)	(VI)	(I)(a) (VII)	(VIII)	(IX)
1	VIVEK MUNDRA	AFQPM3436D	896984	1.72					1.72
2	SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND	AANCS3131Q	2550000	4.88					4.88
3	METAPHOR REAL ESTATES AND PROJECTS (P) LTD	AAECM9334Q	2200000	4.21					4.21
4	RAYUDU MEDIA PROJECTS PRIVATE LIMITED	AABCI7884E	4506490	8.62					8.62
<b>Total</b>			10153474	19.43					19.43

**(I) (c) (ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category Public and holding more than 5% of the total number of shares of the company**

Name of the Company : Picturehouse Media Limited									
Scrip Code, class of security : 532355, Equity shares									
Quarter ended : 30-9-2015									
Disclosure of notes on holding of securities of persons (together with PAC) belonging to the category "Public" and holding more than five percentage of the total number of shares of the company									Notes
Sr. No.									
	Name of the shareholder	PAN of Shareholder	Number of the shares held	Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
(I)	(II)	(II) (a)	(III)	(IV)	(V)	(VI)	(I)(a) (VII)	(VIII)	(IX)
1	RAYUDU MEDIA PROJECTS PRIVATE LIMITED	AABCI7884E	4506490	8.62					8.62
<b>Total</b>			4506490	8.62					8.62

