



Picturehouse Media Limited

To

January 20, 2016

The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400001
Fax No.: 022-22723121

Dear Sir(s)/Madam(s),

Sub: Compliances for the quarter ending December 31, 2015

Ref: Security Code/Symbol: 532355

With reference to the subject matter, please find enclosed the following reports for the quarter ended December 31, 2015:

1. Shareholding pattern – Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
2. Reconciliation of Share Capital Audit Report – Reg. 55A of SEBI (Depositories & Participants) Regulations, 1996

Kindly take the above information on records.

Thanking You.

Yours faithfully,

For PICTUREHOUSE MEDIA LIMITED

Mona Rajora
Company Secretary

Picturehouse Media Limited.

Corp. Office: Plot No. 83 & 84 4th Floor Punnaiah Plaza Road No. 2
Banjara Hills Hyderabad - 500 034 T: +91 40 6730 9999
F: +91 40 6730 9988

Regd. Office: KRM Centre 9th Floor No. 2 Harrington Road Chetpet
Chennai - 600 031 T: +91 44 3028 5570 F: +91 44 3028 5571

info@pypglobal.com | pypcinema.com

CIN: L92191TN2000PLC0411

Holding of specified securities (Statement Showing Shareholding Pattern)

1. Name of Listed Entity : **PICTUREHOUSE MEDIA LIMITED**
2. Scrip Code/ Name of Scrip/ Class of Security: **EQUITY - 532355**
3. Share Holding Pattern Filed under: **Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)**
 - a. If under 31(1)(b) then indicate the report for Quarter ending **31.12.2015**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment **NA**
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
a	Whether the Listed Entity has issued any partly paid up shares	-	No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
d	Whether the Listed Entity has any shares in locked-in?	-	No
e	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

For PICTUREHOUSE MEDIA LIMITED

Prakash Kumar

Company Secretary

Table I

Table I - Summary Statement holding of specified securities

Category (i)	Category of Shareholder (ii)	Nos. of Shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)	Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights Class X	Total			No. (a)	As a % of total Shares held (b)			No. (a)
(A)	Promoter & Promoter Group	4	38646654	0	0	38646654	73.96	0	0	0	0	0	0	15655000	29.96	38646654
(B)	Public	5098	13603346	0	0	13603346	26.04	0	0	0	0	0	0	0	0.00	13563940
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0
(C1)	Shares underlying DRS	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0
	Total	5102	52250000	0	0	52250000	100	0	0	0	0	0	0	15655000	29.96	52210594

FOR PICTUREHOUSE MEDIA LIMITED

Mona Rajeev

Company Secretary

Table II

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV + V + VI) 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in demat form (XIV)
							Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	
1. INDIAN															
a. Individuals/Hindu undivided Family			1,175,7249	0	0	11,757,249	11,757,249	0	0	0	0	750,0000	63.79	11,757,249	
SUREDDI JHANSI	AIWPS3191G		1,175,7249			11,757,249	11,757,249					750,0000	63.79	11,757,249	
b. Central Government/State Government(s)			0	0	0	0.00	0	0	0	0	0	0	0.00	0	
c. Financial Institutions/Banks			0	0	0	0.00	0	0	0	0	0	0	0.00	0	
d. ANY OTHER															
Bodies Corporate			2,688,9405	0	0	26,889,405	26,889,405	0	0	0	0	81,550,000	30.33	26,889,405	
PVP MEDIA VENTURES PRIVATE LIMITED	AAHCP1745K		12,299,650			23,54	12,299,650	23,54				11,550,000	9.39	12,299,650	
PVP GLOBAL VENTURES PRIVATE LIMITED	AAECP0807F		11,236,641			21.51	11,236,641	21.51				7,000,000	62.30	11,236,641	
PVP VENTURES LIMITED	AAACS3101P		3,353,114			6.42	3,353,114	6.42				0	0.00	3,353,114	
Sub-Total (A)(1)			3,864,6654	0	0	73.96	3,864,6654	73.96	0	0	0	1,565,5000	40.51	3,864,6654	
2. FOREIGN															
Individuals (Non-Resident)															
a. Individuals/Foreign Individuals			0	0	0	0.00	0	0	0	0	0	0	0.00	0	
b. Government			0	0	0	0.00	0	0	0	0	0	0	0.00	0	
c. Institutions			0	0	0	0.00	0	0	0	0	0	0	0.00	0	
d. Foreign Portfolio Investor			0	0	0	0.00	0	0	0	0	0	0	0.00	0	
f. ANY OTHER															
Sub-Total (A)(2)			0	0	0	0.00	0	0	0	0	0	0	0.00	0	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)			3,864,6654	0	0	73.96	3,864,6654	73.96	0	0	0	1,565,5000	40.51	3,864,6654	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

For PICTUREHOUSE MEDIA LIMITED

N. Narasimhan

Company Secretary

Table III

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	Nos. of Shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII) = IV + V + VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total				No. of Shares held (a)	As a % of total Shares held (b)	
1. INSTITUTIONS																
a. Mutual Funds/																
b. Venture Capital Funds																
c. Alternate Investment Funds																
Foreign Venture																
d. Capital Investors																
Foreign Portfolio																
e. Investors																
f. Financial Institutions/Banks																
g. Insurance Companies																
h. Provident Funds/Pension Funds																
i. ANY OTHER																
FOREIGN INSTITUTIONAL INVESTORS																
SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND/AANC53131Q			1	2550000	0	2550000	4.88	0	0	0	0	0	0	0	0	
Sub-Total (B)(1)			2550000			2550000	4.88	0	0	0	0	0	0	0	2550000	
Central Government/State Government(s)/President of India			2	25500028	0	25500028	4.88	0	0	0	0	0	0	0	25500028	
Sub-Total (B)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	
3. NON-INSTITUTIONS																
a. INDIVIDUALS -																
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			4848	1294692	0	1294692	2.48	0	0	0	0	0	0	0	1255314	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			19	2045262	0	2045262	3.91	0	0	0	0	0	0	0	2045262	
b. NBFCs registered with RBI			896984	896984	0	896984	1.72	0	0	0	0	0	0	0	896984	
c. Employee Trusts			0	0	0	0	0	0	0	0	0	0	0	0	0	
d. Overseas Depositories (holding DRs) (balancing figure)			0	0	0	0	0	0	0	0	0	0	0	0	0	
e. ANY OTHER			0	0	0	0	0	0	0	0	0	0	0	0	0	
BODIES CORPORATE			94	7628468	0	7628468	14.60	0	0	0	0	0	0	0	7628468	
RAYUDU MEDIA PROJECTS PRIVATE LIMITED/AABC7884E			4506490	4506490	0	4506490	8.62	0	0	0	0	0	0	0	4506490	
METAPHOR REAL ESTATES AND PROJECTS (P) LTD/AACM9334Q			2200000	2200000	0	2200000	4.21	0	0	0	0	0	0	0	2200000	
CLEARING MEMBERS			2	266	0	266	0.00	0	0	0	0	0	0	0	238	
HINDU UNDIVIDED FAMILIES			125	79492	0	79492	0.15	0	0	0	0	0	0	0	79492	
NON RESIDENT INDIANS			8	5138	0	5138	0.01	0	0	0	0	0	0	0	5138	
Sub-Total (B)(3)			5096	11053318	0	11053318	21.15	0	0	0	0	0	0	0	11013912	
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)			5098	13603346	0	13603346	26.04	0	0	0	0	0	0	0	13563940	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table IV

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total			As a % of total Shares held (a)	As a % of total Shares held (b)	No. (a)	No. (b)	
1. Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

For PICTUREHOUSE MEDIA LIMITED



Company Secretary