

**Introductory sub-table (I)(a)**

**NAME OF THE COMPANY**      Picturehouse Media Limited  
**SCRIP CODE:**                BSE-532355  
**Name of the Scrip:**        PICTUREHS  
**Class of Security:**        Equity  
**As on**                              June 30,2013

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0.00
Held by Public	0	0	0.00
<b>Total:</b>	0	0	0.00
<b>Outstanding convertible securities: Compulsorily Convertible Preference Shares of Rs. 10 each</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group			0.00
Held by Public			0.00
<b>Total:</b>			<b>0.00</b>
<b>Warrants of Rs.10 Each (See Note 2)</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group			
Held by Public			
<b>Total:</b>			
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>5,22,50,000</b>		

## Statement Showing Shareholding Pattern

Table (I)(a)

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a %age of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	No. of shares	As a percentage (IX)=(VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	1	3,21,56,899	3,21,56,899	61.54	61.54	8655000	26.91
(b)	Central Government/State Government(s)	-	-	-	-	-	0	
(c)	Bodies Corporate	2	64,89,755	64,89,755	12.42	12.42		
(d)	Financial Institutions / Banks	-	-	-	-	-	0	
(e)	Others	-	-	-	-	-	0	
	<b>Sub-Total A(1) :</b>	<b>3</b>	<b>3,86,46,654</b>	<b>3,86,46,654</b>	<b>73.96</b>	<b>73.96</b>	<b>86,55,000</b>	<b>26.91</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	-	-	-	-	-	0	0.00
(b)	Bodies Corporate	-	-	-	-	-	0	0.00
(c)	Institutions	-	-	-	-	-	0	0.00
(d)	Others	-	-	-	-	-	0	0.00
	<b>Sub-Total A(2) :</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>3</b>	<b>3,86,46,654</b>	<b>3,86,46,654</b>	<b>73.96</b>	<b>73.96</b>	<b>86,55,000</b>	<b>26.91</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>						NA	NA
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	-	-	-	-	-		
(b)	Financial Institutions /Banks	1	28	28	-	-	NA	NA
(c)	Central Government / State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	1	25,50,000	25,50,000	4.88	4.88	NA	NA
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Others	-	-	-	-	-		
	<b>Sub-Total B(1) :</b>	<b>2</b>	<b>25,50,028</b>	<b>25,50,028</b>	<b>4.88</b>	<b>4.88</b>	<b>NA</b>	<b>NA</b>
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	85	70,97,546	70,97,546	13.58	13.58	NA	NA
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	4,555	7,60,333	7,20,364	1.46	1.46	NA	NA
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	22	31,48,288	31,48,288	6.03	6.03	NA	NA
(c)	Others							
	NON RESIDENT INDIANS	6	584	584	0.00	0.00		
	HUF	104	46,539	46,539	0.089	0.089		
	CLEARING MEMBERS	1	28	-	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>4,773</b>	<b>1,10,53,318</b>	<b>1,10,13,321</b>	<b>21.15</b>	<b>21.15</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>4,775</b>	<b>1,36,03,346</b>	<b>1,35,63,349</b>	<b>26.04</b>	<b>26.04</b>		
	<b>Total (A+B) :</b>	<b>4,778</b>	<b>5,22,50,000</b>	<b>5,22,10,003</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>4,778</b>	<b>5,22,50,000</b>	<b>5,22,10,003</b>	<b>100.00</b>	<b>100.00</b>	<b>8655000</b>	<b>16.56</b>

**(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the "Promoter and Promoter Group"**

S. No.	Name of the Shareholder	Total shares held		Details of encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	PVP Ventures Limited	33,53,114	6.42	0	0.00	0.00	0	0.00	0	0.00	6.42%
2	PVP Global Ventures Private Limited (formerly, PVP Energy Pvt. Ltd.)	31,36,641	6.00	0	0.00	0.00	0	0.00	0	0.00	6.00%
3	Mrs. Jhansi Sureddi	3,21,56,899	61.54	8655000	26.9149	16.565	0	0.00	0		61.54%
	<b>TOTAL</b>	<b>3,86,46,654</b>	<b>73.96</b>	<b>8655000</b>	<b>26.915</b>	<b>16.565</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>	<b>73.96%</b>

**(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

S. No.	Name of the Shareholder	No. of shares held	shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Ramesh Kumar Somani	25,32,785	4.85	-	0.00	0	0.00	4.85
2	Sparrow Asia Diversified Opportunity Fund	25,50,000	4.88	-	0.00	0	0.00	4.88
3	Metaphor Real Estates & Projects Private Limited	22,00,000	4.21	0	0.00	0	0.00	4.21
4	Rayudu Media Projects Private Limited	45,06,490	8.62	-	0.00	0	0.00	8.62
	<b>TOTAL :</b>	<b>1,17,89,275</b>	<b>22.56</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>22.56</b>

<b>(I) (d) Statement showing details of Locked-in Shares</b>			
<b>S. No.</b>	<b>Name of the Shareholder</b>	<b>Number of locked in shares</b>	<b>Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)</b>
	<b>Promoter &amp; Promoter Group</b>		
1	Jhansi Sureddi	1,04,50,000	20.00
	<b>Total</b>	<b>1,04,50,000</b>	<b>20.00</b>

<b>(II) (a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs,GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)</b>
<b>Not Applicable</b>				

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.</b>				
<b>Sr. No.</b>	<b>Name of the DR Holders</b>	<b>Type of outstanding DR (ADRsm GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs, as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)</b>
<b>Not Applicable</b>				