

### Introductory sub-table (I)(a)

**NAME OF THE COMPANY** Picturehouse Media Limited  
**SCRIP CODE:** BSE-532355  
**Name of the Scrip:** PICTUREHS  
**Class of Security:** Equity  
**As on** June 30,2012

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0.00
Held by Public	0	0	0.00
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Outstanding convertible securities: Compulsorily Convertible Preference Shares of Rs. 10 each (See Note 1)</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the</b>
Held by promoter/promoter group	0	0	0.00
Held by Public	0	0	0.00
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Warrants of Rs.10 Each (See Note 2)</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0.00
Held by Public	0	0	0.00
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>52,250,000</b>		

**Statement Showing Shareholding Pattern**

**Table I(a)**

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a %age of total no. of		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	No. of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	1	32,156,899	32,156,899	61.54	61.54	0	0.00
(b)	Central Government/State Government(s)	-	-	-	-	-	0	0.00
(c)	Bodies Corporate	2	3,805,101	3,805,101	7.28	7.28	0	0.00
(d)	Financial Institutions / Banks	-	-	-	-	-	0	0.00
(e)	Others	-	-	-	-	-	0	0.00
	<b>Sub-Total A(1) :</b>	<b>3</b>	<b>35,962,000</b>	<b>35,962,000</b>	<b>68.83</b>	<b>68.83</b>	<b>-</b>	<b>-</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	-	-	-	-	-	0	0.00
(b)	Bodies Corporate	-	-	-	-	-	0	0.00
(c)	Institutions	-	-	-	-	-	0	0.00
(d)	Others	-	-	-	-	-	0	0.00
	<b>Sub-Total A(2) :</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>3</b>	<b>35,962,000</b>	<b>35,962,000</b>	<b>68.83</b>	<b>68.83</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>						<b>NA</b>	<b>NA</b>
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	-	-	-	-	-		
(b)	Financial Institutions /Banks	1	28	28	-	-		
(c)	Central Government / State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	1	4,750,000	-	9.09	9.09		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Others	-	-	-	-	-		
	<b>Sub-Total B(1) :</b>	<b>2</b>	<b>4,750,028</b>	<b>28</b>	<b>9.09</b>	<b>9.09</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	111	9,779,834	2,773,344	18.72	18.72		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	4,721	880,021	838,295	1.68	1.68		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	28	808,871	808,871	1.55	1.55		
(c)	Others							
	NON RESIDENT INDIANS	7	2,698	2,698	0.01	0.01		
	HUF	112	64,411	64,411	0.12	0.12		
	CLEARING MEMBERS	3	2,137	2,109	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>4,982</b>	<b>11,537,972</b>	<b>4,489,728</b>	<b>22.08</b>	<b>22.08</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>4,984</b>	<b>16,288,000</b>	<b>4,489,756</b>	<b>31.17</b>	<b>31.17</b>		
	<b>Total (A+B) :</b>	<b>4,987</b>	<b>52,250,000</b>	<b>40,451,756</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>4,987</b>	<b>52,250,000</b>	<b>40,451,756</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

<b>(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the "Promoter and Promoter Group"</b>											
S. No.	Name of the Shareholder	Total shares held		Details of encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*10	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	PVP Ventures Limited	3,353,114	6.42	0	0.00	0.00	0	0.00	0	0.00	6.42%
2	PVP Energy Private Limited	451,987	0.87	0	0.00	0.00	0	0.00	0	0.00	0.87%
3	Mrs. Jhansi Sureddi	32,156,899	61.54	0	0.00	0.00	0	0.00	0	0.00	61.54%
	<b>TOTAL</b>	<b>35,962,000</b>	<b>68.83</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>	<b>68.83%</b>

**(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

S. No.	Name of the Shareholder	No. of shares held	shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Rayudu Media Projects Private Limited	4,506,490	8.62	-	0.00	0	0.00	8.62
2	Pearl Dealers Private Limited	2,500,000	4.78	-	0.00	0	0.00	4.78
3	Sparrow Asia Diversified Opportunity Fund	4,750,000	9.09	-	0.00	0	0.00	9.09
4	Metaphor Real Estates & Projects Private Limited	2,200,000	4.21	0	0.00	0	0.00	4.21
	<b>TOTAL :</b>	<b>13,956,490</b>	<b>26.71</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>26.71</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

S. No.	Name of the Shareholder	No. of shares held	shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Rayudu Media Projects Private Limited	4,506,490	8.62	-	0.00	0	0.00	8.62
3	Sparrow Asia Diversified Opportunity Fund	4,750,000	9.09	-	0.00	0	0.00	9.09
	<b>Total</b>	<b>9,256,490</b>	<b>17.72</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>17.72</b>

**(I) (d) Statement showing details of Locked-in Shares**

S. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)
	<b><u>Promoter &amp; Promoter Group</u></b>		
1	Jhansi Sureddi	10,450,000	20.00
	<b><u>Public</u></b>		
2	Rayudu Media Projects Private Limited	4,506,490	8.63
4	Peral Dealers Private Limited	2,500,000	4.78
	<b><u>Foreign Institutional Investors</u></b>		
5	Sparrow Asia Diversified Opportunity Fund	4,750,000	9.09
	<b>Total</b>	<b>22,206,490</b>	<b>42.50</b>

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)
<b>Not Applicable</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by**

Sr. No.	Name of the DR Holders	Type of outstanding DR (ADRsm GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs, as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)
<b>Not Applicable</b>				