

Part-I Statement of Standalone and Consolidated Financial Results for the Quarter and Nine Months ended December 31, 2013

(Rs. in Lakhs)

PARTICULARS	Standalone						Consolidated		
	Quarter ended		Nine Months ended		Year ended	Nine Months ended		Year ended	
	31-12-13 Unaudited	30-09-13 Unaudited	31-12-12 Unaudited	31-12-13 Unaudited	31-12-12 Unaudited	31-03-13 Audited	31-12-13 Unaudited	31-12-12 Unaudited	31-03-13 Audited
1 Income from Operations									
(a) Nest Sales/Income from operations (Net of excise duty)	2,306.12	484.32	911.23	5,615.73	3,478.57	4,340.18	7,224.82	3,856.85	5,023.70
(b) Other operating income	-	-	-	-	-	-	-	-	-
Total income from operations (net)	2,306.12	484.32	911.23	5,615.73	3,478.57	4,340.18	7,224.82	3,856.85	5,023.70
2 Expenses									
(a) Increase/decrease in stock in trade and work in progress	-	-	-	-	-	-	-	-	-
(b) Consumption of raw materials	-	-	-	-	-	-	-	-	-
(c) Movie Production Expenses	2,708.43	75.96	116.95	5,106.60	1,066.10	1,437.45	5,348.94	1,066.10	1,437.45
(d) Employee costs	85.45	80.14	52.74	231.44	155.19	235.95	252.55	170.95	267.83
(e) Depreciation	7.60	7.50	5.35	22.00	11.50	17.08	22.02	11.50	17.08
(f) Legal and professional charges	2.65	10.98	13.91	31.70	32.91	64.00	104.09	48.23	101.74
(g) Rent	20.73	21.66	13.40	61.94	40.19	56.53	61.94	40.19	56.53
(h) Others	58.86	74.81	75.09	177.03	178.05	202.74	194.86	205.57	246.50
(i) Total	2,883.72	271.05	277.44	5,630.71	1,483.94	2,013.75	5,984.40	1,542.54	2,127.13
Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(577.60)	213.27	633.79	(14.98)	1,994.63	2,326.43	1,240.42	2,314.31	2,896.57
Other income	5.66	4.84	7.83	14.38	7.84	14.69	14.38	7.84	14.69
Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(571.94)	218.11	641.62	(0.60)	2,002.47	2,341.12	1,254.80	2,322.15	2,911.26
Finance Costs	306.70	197.85	309.92	702.90	943.24	1,206.31	1,003.82	1,004.76	1,341.66
Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(878.64)	20.26	331.70	(703.50)	1,059.23	1,134.81	250.98	1,317.39	1,569.60
Exceptional Items	-	-	4.06	-	12.69	12.69	-	12.69	12.69
Profit/(Loss) from Ordinary Activities before tax (7+8)	(878.64)	20.26	335.76	(703.50)	1,071.92	1,147.50	250.98	1,330.08	1,582.29
Tax expense	(113.64)	13.29	107.04	(50.10)	345.22	378.47	249.67	448.19	520.37
Net Profit/(Loss) from Ordinary Activities after tax (9-10)	(765.00)	6.97	228.72	(653.40)	726.70	769.03	1.31	881.89	1,061.92
Extraordinary Item	-	-	-	-	-	-	-	-	-
Net Profit/(Loss) for the period (11-12)	(765.00)	6.97	228.72	(653.40)	726.70	769.03	1.31	881.89	1,061.92
Share of Profit/(Loss) of associates	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-
Net Profit/(Loss) after taxes, minority interest and share of Profit/(Loss) of associated (13-14-15)	(765.00)	6.97	228.72	(653.40)	726.70	769.03	1.31	881.89	1,061.92
Paid-up equity share capital (Face value of Rs. 10 each)	5,225.00	5,225.00	5,225.00	5,225.00	5,225.00	5,225.00	5,225.00	5,225.00	5,225.00
Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,203.34	-	-	1,503.47
Earnings per share									
i Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	0.01	0.44	-	1.39	1.47	-	1.69	2.03
ii Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	0.01	0.44	-	1.39	1.47	-	1.69	2.03

PART-II Selected Information for the Quarter and Nine Months ended December 31, 2013

PARTICULARS	Standalone						Consolidated		
	Quarter ended		Nine Months ended		Year ended	Nine Months ended		Year ended	
	31-12-13 Unaudited	30-09-13 Unaudited	31-12-12 Unaudited	31-12-13 Unaudited	31-12-12 Unaudited	31-03-13 Audited	31-12-13 Unaudited	31-12-12 Unaudited	31-03-13 Audited
A PARTICULARS OF SHAREHOLDING									
1 Public Shareholding									
- Number of shares	13,603,346	13,603,346	16,288,000	13,603,346	16,288,000	15,847,311	13,603,346	16,288,000	15,847,311
- Percentage of shareholding	26.04%	26.04%	31.17%	26.04%	31.17%	30.33%	26.04%	31.17%	30.33%
2 Promoters and Promoters Group shareholding									
(a) Pledged/Encumbered									
- Number of shares	8,655,000	8,655,000	14,750,000	8,655,000	14,750,000	19,000	8,655,000	14,750,000	19,000
-Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	22.39%	22.39%	41.02%	22.39%	41.02%	0.05%	22.39%	41.02%	0.05%
Percentage of shares (as a % of the total share capital of the Company)	16.56%	16.56%	28.22%	16.56%	28.22%	0.04%	16.56%	28.22%	0.04%
(b) Non-encumbered									
- Number of shares	29,991,654	29,991,654	21,212,000	29,991,654	21,212,000	36,383,689	29,991,654	21,212,000	36,383,689
-Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	77.61%	77.61%	58.98%	77.61%	58.98%	99.95%	77.61%	58.98%	99.95%
Percentage of shares (as a % of the total share capital of the Company)	57.40%	57.40%	40.61%	57.40%	40.61%	69.63%	57.40%	40.61%	69.63%

Particulars	3 Months ended 31.12.2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

- Notes:**
- The above results are reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 7th February, 2013. These results have also been subjected to limited review of the Statutory Auditors of the Company.
 - Income from Operations include revenue of Rs.19.07 cr from film Irاندام Ulagam in Tamil and Varna in Telugu released in Nov 2013.
 - The other expenditure of Rs. 58.86 lacs includes travelling expenses of Rs. 35.72 Lacs, communication expenses of Rs. 3.86 lacs and power & fuel of Rs. 3.65 lacs.
 - During the quarter company has started operations of 'Picturehouse media private ltd' a 100% subsidiary company in singapore
 - Deferred Tax Asset/Liabilities shall be provided for at the year end.
 - Previous period figures have been regrouped, wherever necessary, for the purpose of comparison.
 - Limited Review was carried out by the Statutory Auditors on the standalone results of Picturehouse Media Limited.
 - These results are also available at the website of the Company at www.pvpcinema.com.

For Picturehouse Media Limited